



 **Integrated Waste Management**

Livable Cities Lab – 26 June 2024

End to end waste management solutions to cater to your needs.

Total Waste Management Services

Waste Supply, Sortation by Stream and Transport

Materials Recovery Facility Operations and Management

Treatment, Storage, and Disposal Facility

Waste Streams

Biodegradable

Residuals

For Destruction

Recyclables

WEEE

Medical

Industrial

Busted Fluorescent Lamps

Hauling and Trucking to Processing, Recycling, or Disposal Facilities (owned or 3rd party fleet)

Processing

Organic Processing

Waste to Energy/Steam

Destruction Operations

Recovery Operations

Autoclave

Pyrolysis

Encapsulation for Haz and Non-Haz

Materials / Recyclables Trading and Circular Programs

Marketable Products & Services to Public and Manufacturers
(Hollow Blocks, Pavers, Compost, Steam Laundry and others)

Disposal to Landfill

Value Added Services

Waste Data and Analytics aligned to Sustainability Reporting

Documentation and Compliance

Upstream Services:

- Education
- Training
- Consulting
- Advocacy campaigns

Plastics Diversion for EPR



An integrated systems approach is needed to manage various waste types properly.

- Fragmented industry with different players performing different functions or services
- Processing, treatment, and disposal options vary per waste type




Promoting a circular economy should be the objective of an integrated waste management system.

- Developing recovery facilities, circular logistics networks, and large-scale recycling facilities are priorities.
- Upstream behavior change needed to increase recycling and recovery rates
- Supply chain and markets for processed materials



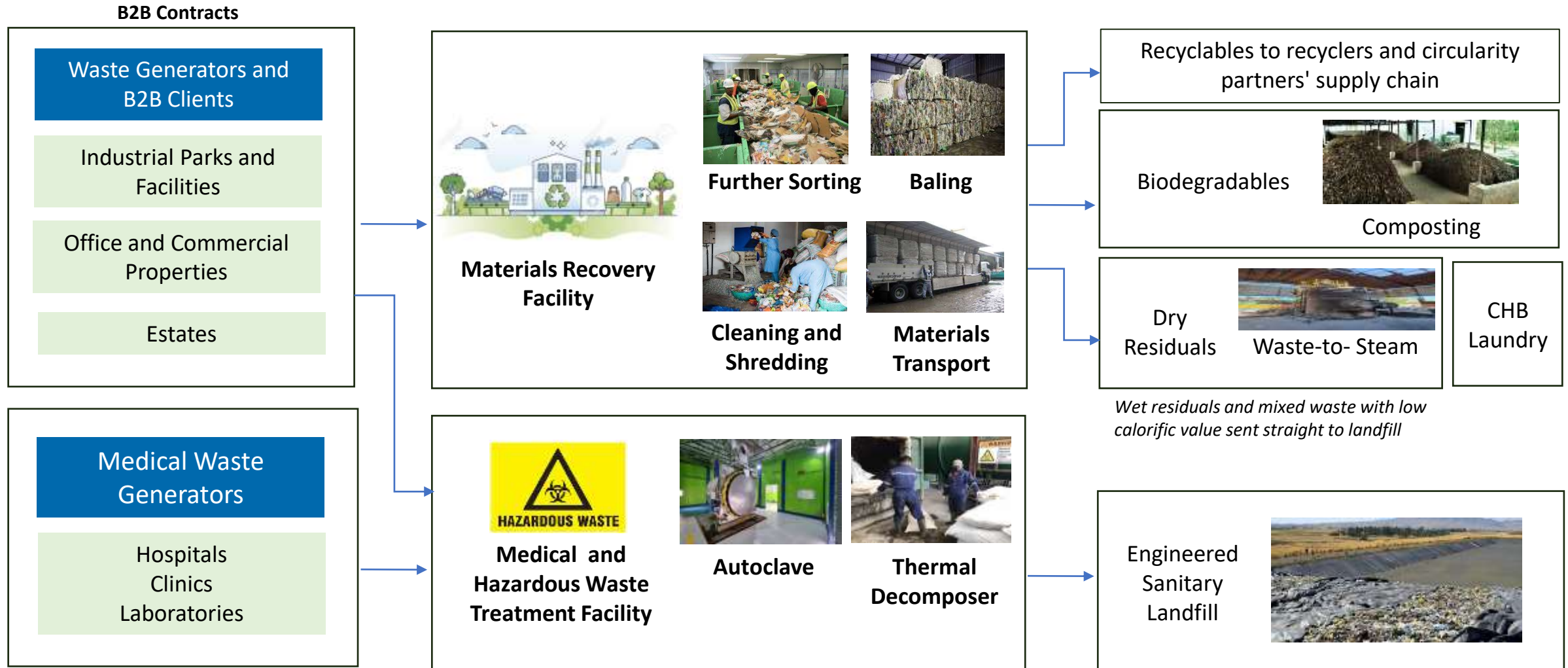
Government and Private Sector Partnership needed for an integrated waste management approach.

- Provision of local waste recovery and processing zones or areas for privately operated enterprises.
- Investment and management of waste infrastructure and logistics.



Integrated Waste Management Approach

Promote sustainable and circular waste management through end-to-end solutions and services



Core Value Drivers




49.5%*

Leading property developer in the country with solid track record of developing large-scale, mixed-use, and sustainable estates across over 12,000 hectares of landbank

Market cap: ~\$6.3B*




48.5%*

Among the top three banks in the country with established leadership in new banking technology and sustainable financing

Market cap: ~\$6.8B*




30.7%*

Digital platform with market leadership in telecommunications and fintech and major interest in digital marketing solutions, venture capital funding, entertainment, and virtual healthcare

Market cap: ~\$5.3B*




57.8%**

One of the fastest-growing energy companies in the region and at the forefront of energy transition towards a low-carbon economy

Market cap: ~\$4.0B*

Emerging Businesses

Healthcare



Logistics



Portfolio Investments







*Ownership & market cap as of September 30, 2022; USD/PHP of 59

**Pro-forma ownership post-property dividend distribution



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