

Liveable Cities Lab:

Water for All – Ensuring Equitable Water Access

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Water Access in the Philippines: Challenges and Pathways to Equity May 5, 2025 | Asian Institute of Management



THE URGENT QUESTION:

"How do we bridge the gap between those who have clean, reliable water and those who still wait, walk, or worry every day about it?"





"We remain unwavering in our mission to deliver world-class, sustainable services supporting better lives and resilient economies through critical infrastructure."





"Water is a finite resource – under growing pressure from rising demand and a changing climate."

KEY CHALLENGES IN WATER SECURITY

INCREASING DEMAND & FINITE SUPPLY

- Metro Manila relies on Angat Dam for97% of its water
- Urbanization and population growth stretch current resources

CLIMATE VULNERABILITY

- El Niño and extreme weather disrupt water availability
- Prolonged dry spells and erratic rainfall threaten both supply and quality

RISK OF INACTION

Critical moments in our water supply history underline the need for sustainable, long-term strategies



PROVEN AND EFFICIENT OPERATIONAL EXCELLENCE

(1997 – Present)

1997: A Turning Point
MWSS engaged the private sector to
address challenges in access,
reliability, and system efficiency.

- Only 3.1 million people served
- Intermittent supply
- 1 wastewater facility
- High system losses



- **7.8 Million** people served
- **98.85**% service availability
- 24/7 water supply
- 13.5% Non-Revenue Water (down from ~63% in 1997)
- **26 Wastewater Facilities** (from just 1)
- 390 MLD wastewater treated daily
- ₱166.9 Billion in private capital investments*

Figures as of FY 2024
*Private Capital pertains to Capital Expenditures deployed in the East Zone



HELPING COMMUNITIES THRIVE

Through Equitable Water Access







MASTERPLANNING FOR RESILIENCE

Water Source Development

- Regulator-approved Four-Water System Masterplan
- Sources: Angat-La Mesa, Antipolo, Laguna Lake, East Sources
- 23% raw water buffer achieved in 2024

MAXIMIZING EVERY DROP

Non-Revenue Water (NRW) Reduction

- Leak detection, pipe replacement, meter calibration
- 13.5% NRW in East Zone (vs. World Bank benchmark of 25%)
- Each 1% NRW reduction = 80,000 more customers served
- Night-time repairs, stakeholder coordination for minimal disruption

WATER EQUITY & ACCESSIBILITY

- 8,229 km of pipelines as of Dec 2024 (↑229% from 1997)
- 1.8M Filipinos reached via Tubig Para sa Barangay (TPSB)
- 418,436 individuals reached via Lingap Program
- 2025: Expanded Lifeline Coverage for 4Ps families: Up to \$\bigsep\$200/month discount for consumption up to 20m³







"Water access isn't just about infrastructure – it's empowerment, equity, and resilience for every Filipino, especially the most vulnerable."

PROTECTING THE ENVIRONMENT



RETURNING WATER RESPONSIBLY TO NATURE

- 100% wastewater coverage target through sewerage & sanitation
- Three-River System Master Plan (to 2047)
- STPs expansion ensures safe discharge into water bodies
- Septic tank desludging in unsewered areas



COMMUNITY STEWARDSHIP & EDUCATION

- Toka-Toka: 1st wastewater advocacy campaign
- SALIN: Lakbayan Para sa mga Guro
- Lakbayan Tours: Water cycle immersion experiences
- Manila Water Foundation (MWF):
 Integrated WASH Program;
 Lingap; Agapay; Ahon



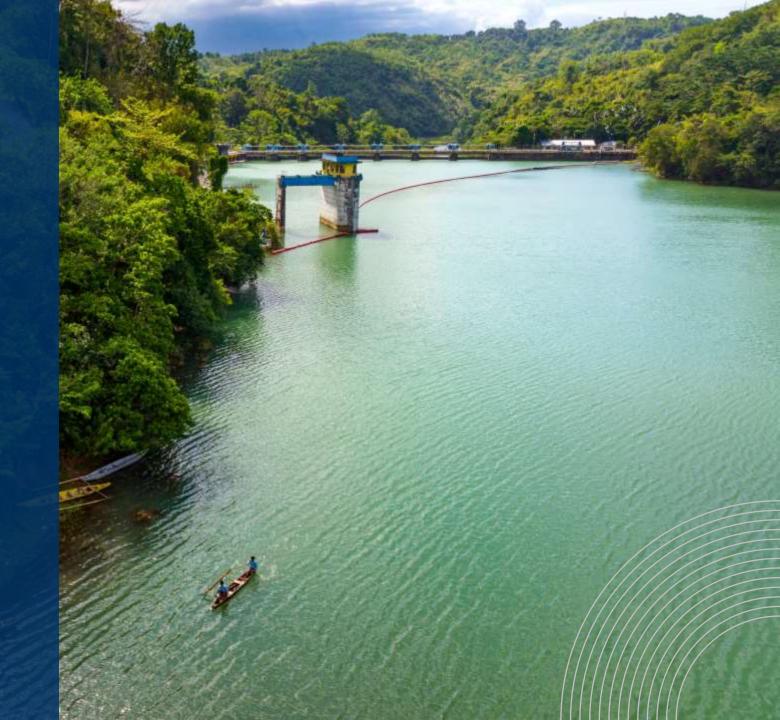
CLIMATE CHANGE MITIGATION

- 80% of raw water comes from surface water → watershed protection = water security
- Collaboration with DENR, MWSS, LGUs, IPs, communities
- Key Programs: Protection, Reforestation, Community Dev
- 195,727 hectares protected
- 131,051 trees planted in 2024
- 1.7M trees nurtured since 2006





"We don't just deliver water – we protect the source, empower the user, and restore the environment."



MAKING SUSTAINABILITY REAL

Progress and Results

WATER SECURITY

Securing supply today and tomorrow

Raw Water Buffer:

Target: 15% | 2024 Result: **23.19**%

Non-Revenue Water (NRW):

Target: <15% | 2024 EZ Result: **13.51%**

Compliance with PNSDW:

Target: 100% | 2024 Result: 99.59%

ENVIRONMENTAL STEWARDSHIP

Restoring ecosystems through action

✓ Emissions & Energy Reduction via Renewables & Wastewater Treatment

Goal: 60% | 2022: 36% → 2024: **44.38**%

Watershed Reforestation

Target: 1,000 ha | 2024: 975 ha

Trees Target: 580K | 2024: 442,000+

trees planted

SERVICE ACCESSIBILITY & CONTINUITY

Investing in reliability and equity

Capital Investments in 2024:

Enterprise-wide: PHP 25.57B

East Zone Projects: PHP 23.6B

(90% of total)



PEOPLE AND SAFETY

Protecting the people behind the progress

Zero Lost Time Due to Injuries (LTIR)

2024 Result: **0 LTIR**



LEADING THE WAY IN WATER STEWARDSHIP

MWC: The First Philippine Company to Enter CDP's Corporate A List for Water

Historic Achievement

First Philippine company on CDP's Corporate A List for Water.

Significant Improvement

Upgraded from 'A-' to 'A' in 2024.

Leadership in Water Stewardship

Recognized among 22,700 companies.

Commitment to Sustainability

Serving over 12 million people globally.

Climate Efforts

Maintained a 'B' score in climate assessment.









"Sustainability is integrated in everything we do at Manila Water. It informs our longterm vision and commitment to responsible water management."

J.V. EMMANUEL A. DE DIOS

MWC President and CEO





Let's continue this dialogue. Let's strengthen partnerships.

Let's deliver lasting impact – together.

Manila Water is committed to walking this journey with you.





Thanks

Thank you for your attention and support.

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